

Retirement Living Expenses

Use this expense worksheet to help determine the annual income you will need to receive during retirement. Please take into consideration that some expenses will either increase, decrease, or be eliminated completely during retirement.
Please enter amounts in today's dollars.

EXPENSES	Need √	Want √	Monthly \$	Annually \$
Alimony				
Auto Gas				
Auto Maintenance				
Cable				
Charity				
Child Care				
Child Support				
Children's/Grandchildren's Education				
Clothing				
Club / Membership				
Dry Cleaning/Laundry				
Dues/Subscriptions				
Entertainment/Dining Out				
Food/Groceries				
Gifts/Celebrations				
Hobbies				
Home Improvement/Purchases				
Home Repair & Maintenance				
Household Help				
Medical Expenses				
Miscellaneous				
Other Transportation				
Parent Care				
Personal Care				
Pet Expenses				
Professional Fees				
Property Taxes				
Telephone/Internet				
Trash				
Utilities				
Vacations/Travel				
<i>Other Living Expenses:</i>				
Insurance Premiums: (Excluding Life)				
Auto				
Medical				
Homeowners				
TOTAL				

